

Financial & Legal Consultations



“ When things happen that you can’t handle,
we handle the things that happen. ”

Legal Consultations

Employees and eligible Family Members (spouse and dependents in household) are entitled to one initial 30 minute office or telephonic consultation on separate legal matters at no cost. (*Employment Law excluded*)

If additional assistance is needed regarding the issue and the employee/family member retains the attorney, the employee/family member will receive a 25% discount off the attorney’s normal fees.

Typical legal matters covered include:

- Civil/Consumer
- Domestic/Family
- Real Estate
- Landlord/Tenant
- Motor Vehicle
- Criminal
- Business
- Estate Plan
- IRS Issues

Financial Consultations

Employees/Family Members are entitled to one no cost telephonic consultation on separate financial issues.

If additional services are desired beyond initial consultation, employee/family member will be offered a 25% discount.

Consultation is generally limited to between 30-60 minutes.

Typical financial matters addressed include:

- Credit Counseling
- Debt Management/Consolidation
- Budgeting
- Lease/Purchase issues
- Tax Planning/Preparation
- Estate Planning
- College Funding
- Retirement Planning

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*Services are
confidential and free!*